



# Loading a new set of UseMarcon rules

**Release Notice**

**March 2007**

## About this document

- ◆ This document explains the steps involved loading a new set of UseMarcon rules
- ◆ It is intended for System Managers or IT staff who will perform the installation
- ◆ It is assumed that the reader is familiar with managing the Talis system.

## Contacting Talis

If you are experiencing difficulties, please contact your System Manager/IT Department in the first instance. You can now raise calls using Talis Solutions, Talis' 24 x 7 customer support web based service. You must have a user name and password to access the customer support web site.

### Talis Support

Talis Solutions: <http://support.talis.com/>

Tel: +44 (0)870 400 5400

### General enquiries

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Email: [info@talis.com](mailto:info@talis.com)

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## 1. Introduction

From time to time a new set of UseMarcon conversion rules may be issued by Talis. This will happen because of issues discovered by customers, or because of bespoke conversion requirements for particular customers.

This document describes the steps involved in loading the new UseMarcon zip file into the database using the Deployment Assistant, and in transferring those rules to each PC running Talis Alto.

## 2. Downloading the file

The latest standard version of the rules is available either via the Talis Alto web site or via the ftp server. Customers who have arranged for bespoke rules to be produced will receive them by email.

### 2.1.1 Downloading the file (Talis Alto web site)

You can download the file from the MARC Conversion Manager section of <http://alto.talis.com>. You will need your Talis Solutions user name and password to access the Alto page. Click on the link and then enter the separate username and password (obtained from Sales) to access the MARC Conversion files. Make a note of where you save the file.

### 2.1.2 Downloading the files (Talis FTP server)

Use the following commands to collect the software from the talis ftp server.

1. Log on as **talis** and go to the **/scratch** directory.
2. Connect to the Talis FTP server:

```
ftp ftp.talis.com
```

A message similar to the following is displayed:

```
Connected to ftp.talis.com.  
220-      ---- Talis Information Limited ----  
220-  
220 ftp.talis.com FTP server ready.  
Name (ftp.talis.com:talis):
```

If you still cannot access the Talis FTP server, it is likely that there is no route between your machine and the ftp.talis.com machine. If so, consult your network support staff.

3. Log in to the Talis FTP server using your member login and password. Enter the following commands:

```
cd marc_conversion2.0  
prompt  
bin  
get UseMarcon004000000530.zip
```

The file will now be downloaded to your Talis machine.

4. Type **quit** to leave the FTP program.
5. Transfer the file to the PCs on which you have the Deployment Assistant software installed.

### 3. Running the Deployment Assistant to load the UseMarcon file

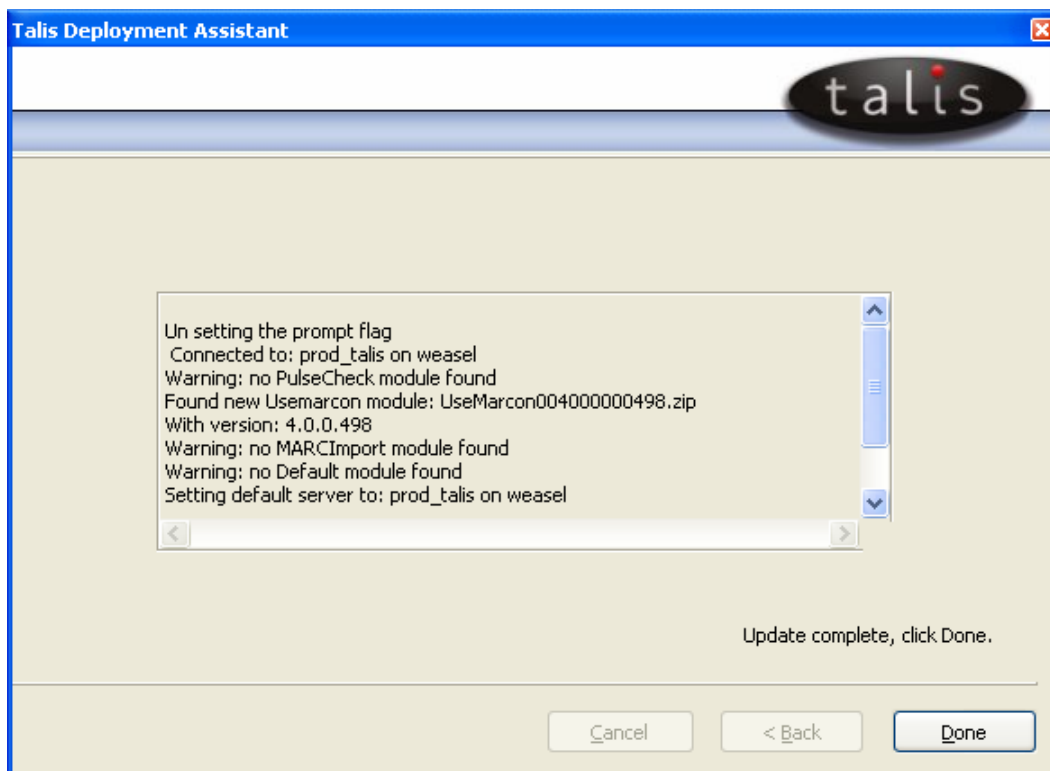
The new set of UseMarcon rules need to be loaded by running the Deployment Assistant software. This software would have been installed on a PC when you installed the MARC Conversion software or when you loaded Alto 4.0. Either of these versions of the Deployment Assistant may be used.

**Note:** These instructions **must** be followed in the order given. You **must** start the Deployment Assistant software before creating the Modules folder and copying the zip file into it.

On the PC where the Deployment Assistant software is installed:

1. From the Windows Start menu choose **Talis | Tools | Talis Deployment Assistant**.
  - Accept the default action Upgrade Alto only
  - Select the database that you wish to upgrade
  - Do not proceed further with the Deployment Assistant at this point.
2. In the Alto folder, rename the existing Modules folder (if there is one) Modules old.
3. Create a new folder called Modules.
4. Copy the file **UseMarcon004000000530.zip** into the **Modules** folder.
5. Continue running the Deployment Assistant by clicking the Next button until it finishes installation.

The final screen will look similar to the following screenshot, but with your own database connection details.



### 4. Retrieving the new UseMarcon files

When AltoRun is next run the latest UseMarcon files will be retrieved from the database.